

THE MORNING BRIEF



Attijari
Global Research

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ECONOMIC HEADLINES

| MOROCCO | LENDING RATES | The weighted average rate down 16 BPS in Q1 2026

According to the results of Bank Al-Maghrib's survey on lending rates in Q1 2026, the overall weighted average rate settled at 4.66% down -16 BPS compared to the previous quarter. In this context, the lending rates declined by -11 BPS to 4.47% for treasury loans, -58 BPS to 4.37% for equipment loans, -6 BPS to 5.13% for mortgage loans and -3 BPS to 6.86% for consumer loans.

| TUNISIA | INFLATION | An inflation rate of 5.5% in April 2026

According to Tunisia's National Institute of Statistics (INS), the consumer prices index for the month of April 2026 increased by 1.1% compared to the previous month. On an annual basis, the inflation rate stood at 5.5% against 5.0% in March 2026.