

THE MORNING BRIEF



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Global Research

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ECONOMIC HEADLINES

| MOROCCO | INFLATION | An inflation rate of -0.8% in January 2026

In January 2026, the Consumer Prices Index increased by 0.3% compared to the previous month taking into account the increase of 0.8% in the food products index and the decrease of 0.1% in the non food products index. YoY, the inflation rate settled at -0.8%.

Note that the underlying inflation indicator, which excludes products at volatile prices and products at public tariffs, remained stable in January 2026 compared to the previous month and declined by 1.2% YoY.

| BURKINA FASO | GDP | A growth rate of 4.3% in Q3 2025

According to the National Institute of Statistics and Demography (INSD), the growth rate of Burkina Faso economy reached 4.3% in the third quarter of 2025. This results from the increase in the added value of the primary (+11.6%), secondary (+3.9%) and tertiary (+0.6%) sectors.