

# THE MORNING BRIEF



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| CASABLANCA | 01/05/2026

## ECONOMIC HEADLINES

### | MOROCCO | CEMENT | The domestic consumption up 8% in 2025

In December 2025, cement sales declined by 15.0% year-on-year to settle at 1,098,990 tons. In this context, the domestic cement consumption stood at 14,816,786 tons during the year 2025, recording an increase of 8.2%.

### | MOROCCO | FOREIGN TRADE | Evolution of foreign trade indices in Q3 2025

According to HCP, imports' unit value index fell by 5.8% in Q3 2025 year-on-year. Meanwhile, exports' unit value index increased by 0.4% during the same period.

### | MALI | GDP | A growth rate of 5.2% in Q3 2025

According to the National Institute of Statistics (INStat), the growth rate of Mali's economy reached 5.2% in Q3 2025 y-o-y. This results from the increase in the primary (+5.4%), secondary (+2.3%) and tertiary (+5.5%) sectors.