

# THE MORNING BRIEF



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## FINANCIAL MARKETS HEADLINES

### | MOROCCO | CSE | Investors' profile in Q3 2024

According to AMMC indicators related to investors' profile within the stock market in Q3 2024, the volume traded on the official market was monopolized up to 35% by UCITS, 27% by Moroccan legal entities, 26% by Moroccan individuals and 6% by foreign legal entities.



## ECONOMIC HEADLINES

### | MOROCCO | VEHICLES | Sales up 9% in 2024

After a slight increase of +0.1% in 2023, sales of new cars in Morocco reached 176,401 units in 2024 recording an improvement of 9.2% compared to the previous year.

### | TUNISIA | INFLATION | An inflation rate of 7% in 2024

According to Tunisia's National Institute of Statistics (INS), the Consumer Prices Index increased by 0.2% in December 2024 compared to the previous month. On an annual basis, the inflation rate stood at 6.2%.

Over the whole year 2024, the inflation rate in Tunisia settled at 7% against 9.3% in 2023.