

# THE MORNING BRIEF



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Global Research

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## ECONOMIC HEADLINES

### | MOROCCO | TELECOMS | Figures in Q3 2024

According to ANRT, the global mobile phone base stood at 60.3 million subscribers in Q3 2024, bringing the penetration rate to 161.3% against 154.8% a year earlier. By operator, the number of mobile subscribers reached 19.8 million for Maroc Telecom, i.e. a market share of 32.8%. Medi Telecom and Wana Corporate's market share stood at 33.6% each. As for the fixed line market, the penetration rate settled at 8.0%, stable compared to Q3 2023. Maroc Telecom has a market share of 56.3%.

Finally, the total number of Internet subscribers stood at 42.1 million, up 6.6%. The Internet penetration rate stood at 112.7% in Q3 2024 against 103.5% a year earlier. In this context, Maroc Telecom holds a market share of 31.6% against 68.4% for the other operators.

### | BURKINA FASO | FINANCING | \$ 31.4 Mn in funding from the IMF

The Executive Board of the International Monetary Fund (IMF) approved on December 19<sup>th</sup> 2024, the second review under the Extended Credit Facility (ECF) arrangement for Burkina Faso, allowing an immediate disbursement of approximately \$ 31.4 Mn (or approximately FCFA 19.8 Bn). This financing supports the economic reform process in a context of security and climate challenges.