

# THE MORNING BRIEF



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Global Research

| CASABLANCA | 12/20/2024



## FINANCIAL MARKETS HEADLINES

### | MOROCCO | AUTO HALL | Sales down 2% at the end of November 2024

Auto Hall's Board of Directors met on December 17<sup>th</sup> 2024, to review the Group's activity trend and performance as well as to set the budget for the year 2025. Thus, Auto Hall's vehicles sales declined by 2% at the end of November 2024 to settle at 17,269 units. In this context, the Group's market share dropped from 11.4% at end of November 2023 to 11.2% at end of November 2024.

Recall that the domestic market for passenger cars and light commercial vehicles rose by 6.8% to 153,779 units at end of November 2024.



## ECONOMIC HEADLINES

### | NIGER | INFLATION | An inflation rate of 3.8% in November 2024

According to the National Institute of Statistics of Niger (INS), the Harmonized Consumer Prices Index decreased by 1.6% in November 2024 compared to the previous month. On an annual basis, the inflation rate stood at 3.8%.