

THE MORNING BRIEF



Attijari
Global Research

| CASABLANCA | 10/25/2024

FINANCIAL MARKET HEADLINES

| MOROCCO | MAROC TELECOM | Recurring NIGS down 3% at the end of September 2024

Indicators (MAD Mn)	9M 2023	9M 2024	Change
Revenue	27.679	27.461	-0,8%
Adjusted EBITDA	14.527	14.225	-2,1%
EBITDA margin	52,5%	51,8%	-0,7 pt
Adjusted NIGS	4.629	4.495	-2,9%
Net margin	16,7%	16,4%	-0,3 pt
Reported NIGS	4.081	318	-92,2%

ECONOMIC HEADLINES

| CÔTE D'IVOIRE | INFLATION | An inflation rate of 2.8% in September 2024

According to the National Agency of Statistics of Côte d'Ivoire (ANStat), the Harmonized Consumer Prices Index decreased by 1.1% in September 2024 compared to the previous month. On an annual basis, the inflation rate stood at 2.8%.