



FINANCIAL MARKETS HEADLINES

| MOROCCO | TAQA MOROCCO | NIGS up 15% in H1 2024

Indicators (MAD Mn)	H1 2023	H1 2024	Change
Revenue	7 448	5 651	-24,1%
EBIT	1 379	1 417	2,8%
EBIT margin	18,5%	25,1%	+6,6 pts
NIGS	458	526	14,8%
Net margin	6,1%	9,3%	+3,2 pts

| MOROCCO | DELTA HOLDING | NIGS up 81% in H1 2024

Indicators (MAD Mn)	H1 2023	H1 2024	Change
Revenue	1 323	1 375	3,9%
EBIT	137	170	23,5%
EBIT margin	10,4%	12,3%	+1,9 pts
NIGS	79	142	81,4%
Net margin	5,9%	10,4%	+4,5 pts

| MOROCCO | SANLAM MAROC | Net income up 11% in H1 2024

Indicators (MAD Mn)	H1 2023	H1 2024	Change
Revenue	3 493	3 535	1,2%
Net income	221	245	10,6%
Net margin	6,3%	6,9%	+0,6 pt

| MOROCCO | IMMORENTE INVEST | Payment schedule of the 3rd and 4th quarterly DPS in 2024

In a press release, Immorente Invest announces the schedule adopted for the payment of the 3rd and the 4th quarterly DPS during the year 2024. This is as follows:

• 3rd quarterly DPS:

⇒ Amount: MAD 1 /share;

⇒ Ex-dividend date: September 19th 2024;

 \Rightarrow Payment date : September 30th 2024.

4th quarterly DPS:

⇒ Amount: MAD 1 /share:

⇒ Payment date: December 20th 2024.



ECONOMIC HEADLINES

| WAEMU | GDP | BCEAO forecasts a growth rate of 5.9% in 2024

Following its monetary policy meeting, BCEAO revised downward its 2024 growth forecasts for the WAEMU region to 5.9% against 6.1% released in last June.

As for inflation, BCEAO forecasts an inflation rate of 3.7% in 2024, stable compared to 2023. In 2025, the Central Bank expects a return of inflation to the community target zone between 1% to 3%.