

# THE MORNING BRIEF



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## FINANCIAL MARKET HEADLINES

| MOROCCO | MAROC TELECOM | Recurring NIGS up 0,3% in H1 2024

Indicators (MAD Mn)	H1 2023	H1 2024	Change
Revenue	18.399	18.260	-0,8%
Adjusted EBITDA	9.580	9.478	-1,1%
EBITDA margin	52,1%	51,9%	-0,2 pt
Adjusted NIGS	2.935	2.943	0,3%
Net margin	16,0%	16,1%	+0,1 pt
Reported NIGS	2.885	-1.147	MAD -4032 Mn



## ECONOMIC HEADLINES

| CÔTE D'IVOIRE | INFLATION | An inflation rate of 3.9% in June 2024

According to the National Institute of Statistics of Côte d'Ivoire, the Harmonized Consumer Prices Index shows an increase of 0.7% in June 2024 compared to the previous month. Year-on-year, the inflation rate stands at 3.9%.