

# THE MORNING BRIEF



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## FINANCIAL MARKET HEADLINES

### | MOROCCO | TIMAR | NIGS up 53% in H1 2023

Indicators (MAD Mn)	H1 2022	H1 2023	Change
Revenue	329	335	1,8%
EBIT	23	27	15,6%
EBIT margin	7,0%	8,0%	+1,0 pt
NIGS	11	16	52,5%
Net margin	3,3%	4,9%	+1,6 pts



## ECONOMIC HEADLINES

### | SENEGAL | INFLATION | An inflation rate of 5.3% in August 2023

According to the National Agency for Statistics and Demography (ANSD), Senegal's Harmonized Consumer Prices Index rose by 1.8% in August 2023 compared to the previous month. Year-on-year, the inflation rate reached 5.3%.