

# THE MORNING BRIEF



Attijari  
Global Research

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## FINANCIAL MARKET HEADLINES

### **MOROCCO | CIMENTS DU MAROC | Consolidated revenue up 7% in H1 2023**

In H1 2023, Ciments du Maroc's consolidated revenue stood at MAD 2,159 Mn against MAD 2,024 Mn during the same period of the previous year, i.e. an increase of 6.7%.

### **MOROCCO | TAQA MOROCCO | Consolidated revenue up 26% in H1 2023**

In Q2 2023, TAQA Morocco's consolidated revenue increased by 3.4% to MAD 3,359 Mn against MAD 3,249 Mn in Q2 2022. In this context, the operator's consolidated revenue amounted to MAD 7,448 Mn in H1 2023, up 26.1%.

### **MOROCCO | TGCC | Global revenue up 25% in H1 2023**

In Q2 2023, TGCC's global revenue increased by 38% to MAD 1,685 Mn. In H1 2023, these amounted to MAD 2,913 Mn, rising by 25%.

### **MOROCCO | ADDOHA | Consolidated revenue up 72% in H1 2023**

In H1 2023, Addoha's consolidated revenue amounted to MAD 1,405 Mn against MAD 816 Mn in H1 2022, i.e. an increase of 72%. Likewise, pre-sales recorded an increase of 14% to 5,738 units.

### **MOROCCO | AUTO NEJMA | Revenue up 13% in H1 2023**

In H1 2023, Auto Nejma sales stood at 1,702 units, up 3.7% year-on-year. In this context, the company's revenue rose by 12.7% during the same period to MAD 1,088 Mn.

### **MOROCCO | AFMA | Consolidated revenue up 7% in H1 2023**

In Q2 2023, AFMA's consolidated revenue recorded an increase of 6% to MAD 64 Mn. In H1 2023, this amounted to MAD 144 Mn, i.e. an increase of 7%.

### **TUNISIA | ATTIJARI BANK | Net income up 15% in H1 2023**

In H1 2023, Attijari Bank's net banking income rose by 14.2% to TND 323.7 Mn. Likewise, the bank's net income recorded an increase of 14.7% to TND 109.2 Mn.