

THE MORNING BRIEF



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Global Research

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FINANCIAL MARKET HEADLINES

| MOROCCO | CSE | Investors' profile in Q4 2022

According to AMMC figures related to investors' profile within the stock market in Q4 2022, the volume traded on the central market was monopolized 63% by Moroccan legal entities, 23% by UCITS, 7% by foreign legal entities and 5% by Moroccan individuals.

| MOROCCO | STOKVIS NORD AFRIQUE | AMMC approved the company's share buyback program

AMMC approved, on March 9th 2023, the prospectus related to Stokvis Nord Afrique share buyback program. The main characteristics are as follows:

- Number of shares to be held : 459,758 shares (corresponding to 5% of capital);
- Maximum purchasing price per share : MAD 23;
- Minimum selling price per share : MAD 10;
- Program's duration : from April 6th 2023 to October 5th 2024.



ECONOMIC HEADLINES

| BURKINA FASO | INFLATION | An inflation rate of 6.1% in February 2023

According to the National Institute of Statistics and Demography (INSD), the Harmonized Consumer Prices Index of Burkina Faso rose by 0.3% in February 2023 compared to the previous month. Year-on-year, the inflation rate stands at 6.1%.