

# THE MORNING BRIEF



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Global Research

| CASABLANCA | 08/23/2022



## FINANCIAL MARKET HEADLINES

### | MOROCCO | SOTHEMA | Consolidated EBITDA up 28% in H1 2022

Indicators (MAD Mn)	H1 2021	H1 2022	Change
Revenue	973	1 150	18,2%
EBITDA	220	282	28,2%
EBITDA margin	22,6%	24,5%	+1,9 pts

### | MOROCCO | IMMORENTE | Consolidated revenue up 6% in H1 2022

At the end of Q2 2022, Immorente's consolidated revenue stood at MAD 18.6 Mn, recording an increase of 11.4%. In H1 2022, the company's consolidated revenue rose by 6.3% to MAD 33.8 Mn.



## ECONOMIC HEADLINES

### | MOROCCO | FISHING | Sector's revenue up 7% at the end of July 2022

According to the National Fisheries Office, landings of inshore and artisanal fishery products jumped by 20% at the end of July 2022 to stand at 719,925 tons. Likewise, the sector's revenue rose by 7% compared to the same period of the previous year to settle at MAD 5.4 Bn.

### | TUNISIA | INDUSTRY | Investments down 21% in H1 2022

At the end of June 2022, investments in the industry sector fell by 20.5% to TND 1,041.7 Mn. The agri-business industries as well as the mechanical and electrical industries represent respective shares of 35.5% and 30.0%.