

THE MORNING BRIEF



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Global Research

| CASABLANCA | 10/21/2021



ECONOMIC HEADLINES

| MOROCCO | CONFIDENCE | The HCP index up 4.9 pts y-o-y in Q3 2021

According to the results of the permanent household survey conducted by the HCP, the Household Confidence Index stood at 65.5 pts in Q3 2021 against 60.6 pts a year earlier, recording an increase of 4.9 pts. Compared to the previous quarter, the Household Confidence Index increased by 2.5 pts.

| MOROCCO | PORTS | Port traffic down 2.8% at the end of September 2021

At the end of September 2021, traffic carried through ports managed by the ANP reached an overall volume of 68.5 million tons, recording a decline of 2.8% year-on-year.

| TOGO | INFLATION | Prices up 5.7% y-o-y in September 2021

According to the National Institute of Statistics and Economic and Demographic Studies, the Harmonized National Consumer Prices Index of Togo fell by 1.1% in September 2021 compared to the previous month. Year-on-year, the inflation rate stands at +5.7% above the community convergence threshold of 3.0% set by WAEMU.