

THE MORNING BRIEF



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Global Research

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FINANCIAL MARKET HEADLINES

| MOROCCO | CSE | Investors' profile in Q2 2021

In Q2 2021, Moroccan legal entities monopolized 50% of the volume on the central market, up 27 pts compared to the previous quarter. For their part, UCITS concentrated 28% of the volume against 14% for Moroccan individuals. Finally, foreign legal entities represented 6% share of the volume on the central market.



ECONOMIC HEADLINES

| TUNISIA | CURRENT ACCOUNT | The deficit decreased to -3.6% of GDP at the end of July 2021

At the end of July 2021, the current account deficit stood at TND -4,338 Mn, i.e. -3.6% of GDP against -4.2% a year earlier. This improvement results in particular from the good performance recorded at the level of the workers' remittances.