THE MORNING BRIEF

Attijari Global Research

| CASABLANCA | 11/02/2020

FINANCIAL MARKET HEADLINES

| TUNISIA | ATTIJARI BANK | NBI up 3% at the end of September 2020

At the end of September 2020, Attijari bank's NBI increased by 2.7% year-on-year to stand at TND 367.6 Mn. Similarly, loans and deposits jumped by 3.2% and 11.8% respectively since the start of the year.

ECONOMIC HEADLINES

| MOROCCO | BANK LOANS | An increase of 5.2% at the end of September 2020

At the end of September 2020, the net outstanding bank loans increased by 5.2% year-on-year to reach MAD 945.2 Bn.

Mortgage loans (MAD 279.3 Bn), equipment loans (MAD 183.6 Bn), and treasury loans (MAD 206.0 Bn) show respective increases of 1.6%, 3.4%, and 9.2%. Meanwhile, consumer loans stood at MAD 55.0 Bn down 2.1%. Finally, non-profitable loans stood at MAD 79.0 Bn, up 14.6%.